

Code CHDB2005
Company name
Date 06/24/2020
Subject Decision on the initial listing of covered warrant

Content:

On June 24, 2020, the Hochiminh Stock Exchange issued Decision No.338/QD-SGDHCM to allow KIS Vietnam Securities Corporation to list its covered warrant on the exchange:

I. Issuer of warrant:

1. Company name: KIS Vietnam Securities Corporation
2. Short name: KIS
3. Charter capital: VND1,897,011,000,000
4. Head office: Floor 3, 180 - 192 Nguyen Cong Tru, Nguyen Thai Binh ward, district 1, Ho Chi Minh city

II. Security:

1. Security type: covered warrant
2. Warrant name: Warrant.HDB.KIS.M.CA.T.03
3. Warrant code: CHDB2005
1. ISIN code: VN0CHDB20052
2. Underlying security: HDB
3. Issuer of the underlying security: Ho Chi Minh City Development Joint Stock Commercial Bank
4. Warrant type: call
5. Warrant style: European-style
6. Method of exercise (cash/ transfer of underlying security): cash
7. Duration: 04 months
8. Expiration date: October 05, 2020
9. Conversion ratio: 4:1
10. Exercise price: VND27,327
11. Quantity of the warrants registered for listing: 1,500,000 warrants
12. Official trading date: June 26, 2020.